



Operose Advisors Welcomes Matt Kulakow

MILWAUKEE, WISCONSIN – January 21, 2026 – Operose announced today that Matt Kulakow, CPA, has joined the team as Tax Director.

Matt will be a Director in the firm's tax and accounting practice, further strengthening the resources we provide to our clients. In addition, Matt will be responsible for developing tax planning strategies designed to optimize after-tax portfolio outcomes.

Prior to joining Operose, Matt was a Tax Manager for a wealth management firm where he assisted clients with tax preparation and tax planning for retirement. Prior to that Matt worked in traditional CPA firms helping a wide variety of individual, small business and trust clients with their tax compliance needs.

Matt holds a BBA in accounting and a Master's in professional accounting from the University of Wisconsin – Whitewater.

Matt serves as the treasurer for the Glendale Little League and Glendale Knights youth baseball programs.



About Operose

Operose Advisors LLC is a Wisconsin-based investment adviser working in partnership with independent investment consulting firm, Marquette Associates, Inc. Our purpose is to deliver an institutional approach to individuals, families, trusts and closely held businesses with planning, execution, and feedback of investment programs.

For more information, please visit operoseadvisors.com.